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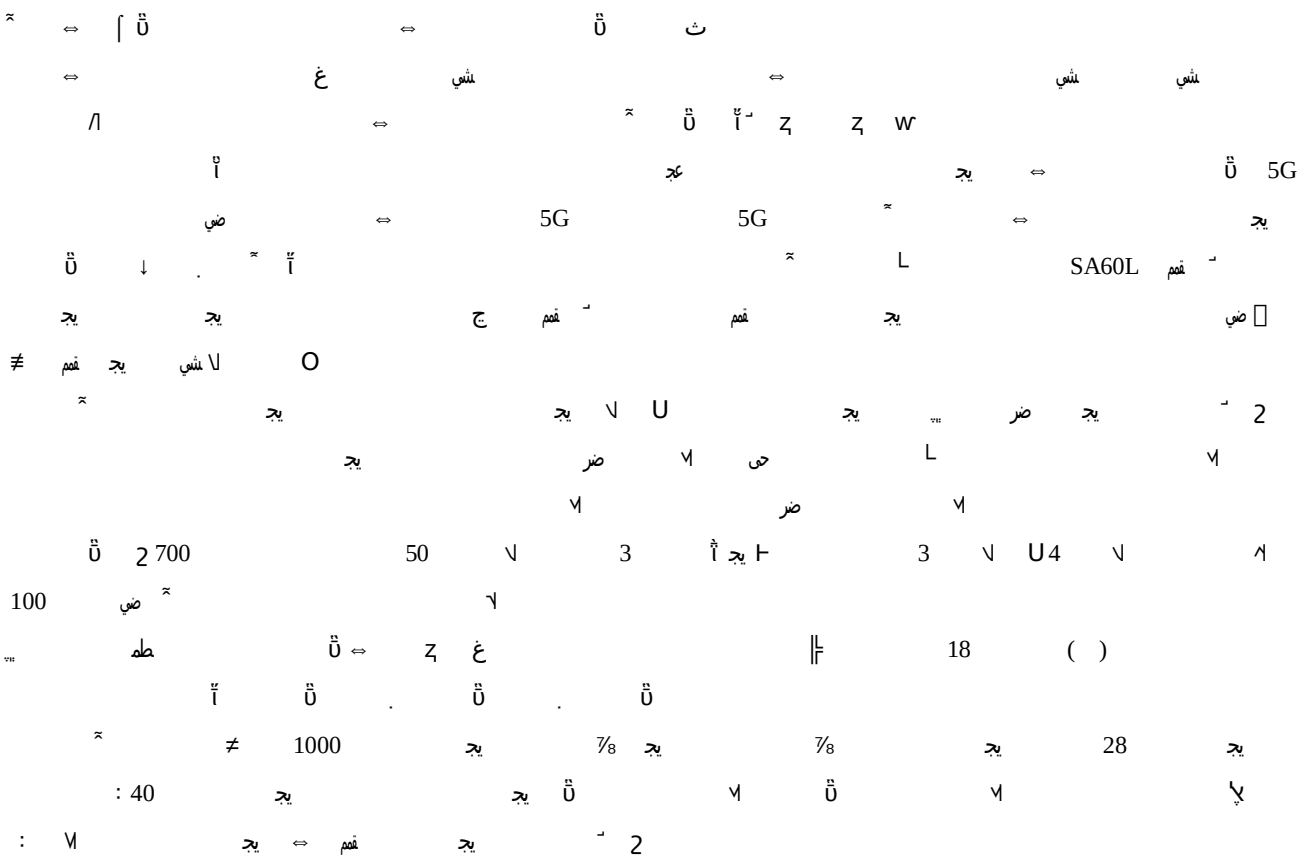
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	2020		2019		
	9,377,367,500.65	100%	7,427,355,6EAB1		

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		2020	2019	

	627,285,024.06	582,674,446.01	7.66%	
	523,647,886.51	498,395,587.49	5.07%	
	220,119,790.21	141,746,043.23	55.29%	
	320,847,288.61	220,934,468.03	45.22%	

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5G 2021 2020 5G

	669,815,576.40	740,181,349.00	-9.51%
	-246,405,066.20	-283,969,510.50	-13.23%
	5,396,718,994.48	4,273,912,729.01	26.27%
	5,616,148,812.57	4,584,095,232.30	22.51%
	-219,429,818.09	-310,182,503.29	-29.26%
	1,316,988,820.98	144,523,077.39	811.27%

144.64%

31.43%

	-54,324,493.28	-8.20%		
		0.00%		
	-115,421,930.75	-17.42%		
	5,658,557.09	0.85%		
	18,679,688.87	2.82%		

-198,554,476.73

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2020 Δ

	2020		2020 Δ			
	3,013,282,726.32	17.36%	1,350,369,062.04	8.60%	8.76%	
	3,931,003,592.51	22.65%	3,699,920,150.74	23.56%	-0.91%	
	2,481,387,649.25	14.30%	2,738,576,343.66	17.44%	-3.14%	
		0.00%		0.00%	0.00%	
	39,724,864.06	0.23%	56,694,564.01	0.36%	-0.13%	
	4,347,690,185.76	25.05%	4,436,056,145.94	28.25%	-3.20%	
	277,917,595.96	1.60%	300,751,106.00	1.92%	-0.32%	
	1,992,682,176.50	11.48%	2,615,098,079.75	16.65%	-5.17%	
	2,795,961,350.47	16.11%	1,691,556,213.79	10.77%	5.34%	

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项 目	期末账面价值	受限原因
货币资金	703,591,332.68	保证金
在建工程	166,020,050.53	资产抵押

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				99,242,270.69	974,612,673.62		91.09%	0.00	0.00	2010 07 29	2010-02 8
				182,388,839.55	182,388,839.55		90.00%	0.00	0.00		
				287,116,923.80	287,116,923.80		85.00%	0.00	0.00		
	--	--	--	568,748,034.04	1,444,118,436.97	--	--	0.00	0.00	--	--

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		2020-0 64	2020 09 21							14.86%	8,571.8 7	23,617. 34	2020-1 1-30
										4.33%	2,497.2 6	6,559.8 2	2020-1 1-30

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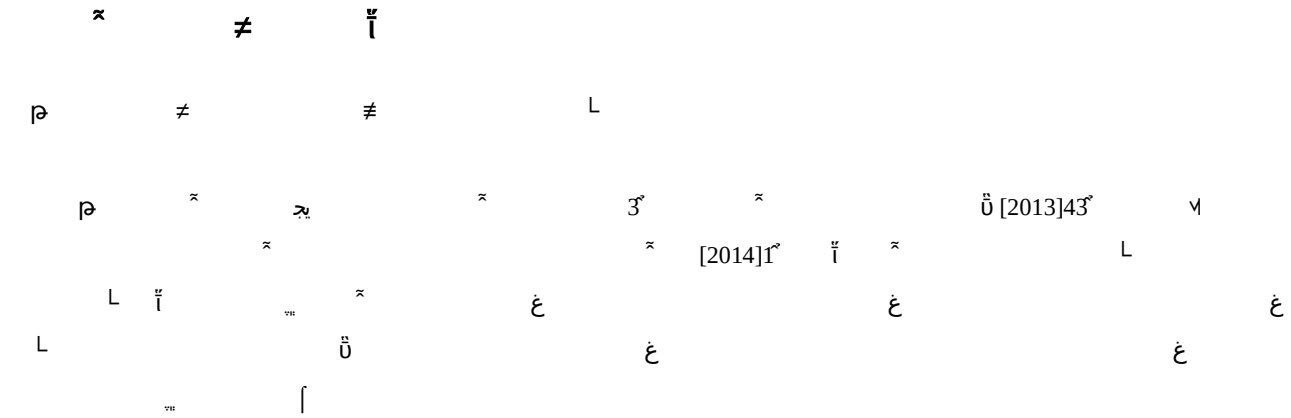
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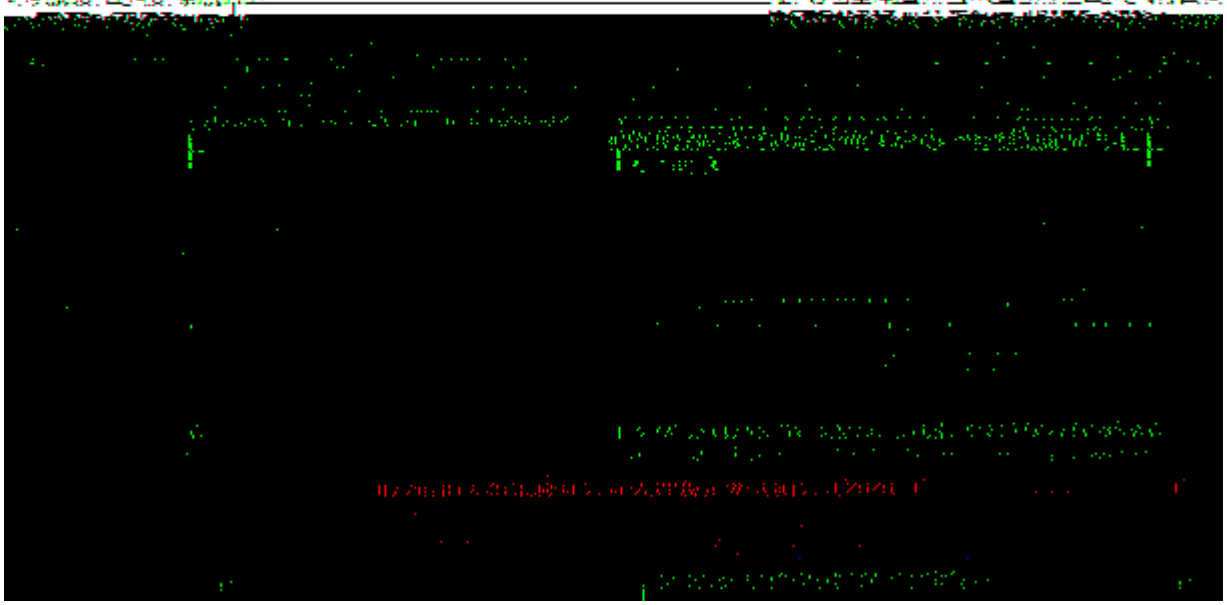
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2020	108,749,746.50	564,928,233.69	19.25%	0.00	0.00%	108,749,746.50	19.25%
2019	108,773,746.50	502,834,351.91	21.63%	0.00	0.00%	108,773,746.50	21.63%
2018	108,810,846.50	429,274,878.06	25.35%	0.00	0.00%	108,810,846.50	25.35%

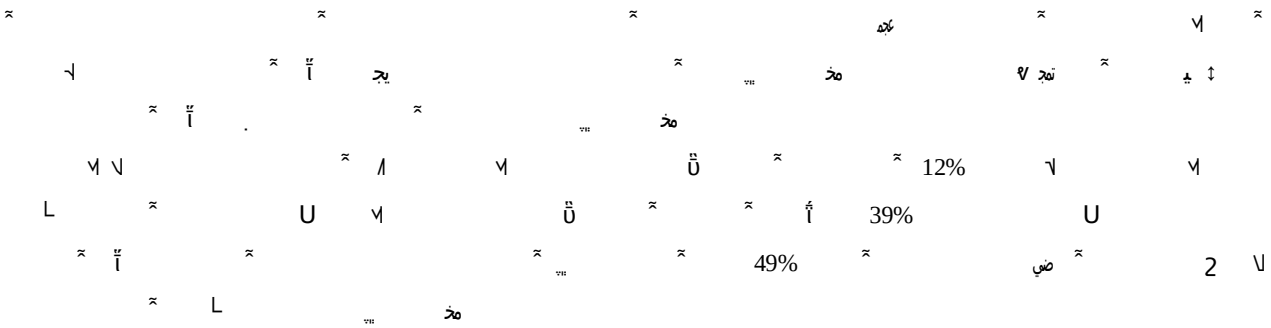
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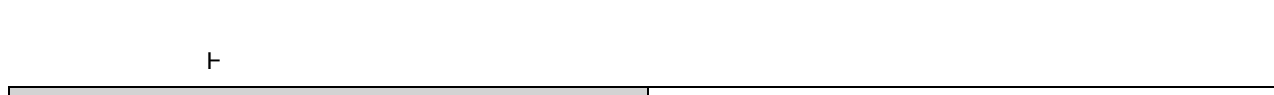
会计政策变更的内容和原因	审批程序	备注
（1）执行《企业会计准则第 14 号——收入》（2017 年修订）（以下简称“新收入准则”）	第七届董事会第五次会	本公司自 2020 年 1 月 1 日起执行新收入准则。根据准则的规定，本公司仅对在首次执行日尚未完成的合同的累积



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第四节 管理层讨论与分析

一、概述

2018 年 12 月 28 日，公司收到中国证券监督管理委员会《关于核准深圳市新宙邦科技股份有限公司非公开发行股票的批复》（证监许可[2018]2124 号），核准公司非公开发行不超过 3,204 万股新股。2019 年 1 月 15 日，公司非公开发行人民币普通股（A 股）股票 37.1 万股，发行价格为每股 24 元，募集资金总额为人民币 1,571.45 万元。

2020 年 4 月 28 日，公司第三届董事会第二十四次会议审议通过了《关于公司 2020 年度非公开发行股票预案的议案》，公司拟非公开发行不超过 5,000 万股（含 5,000 万股），募集资金总额不超过 10,000 万元（含 10,000 万元）。2020 年 9 月 31 日，公司收到深圳证券交易所上市审核中心出具的《关于深圳市新宙邦科技股份有限公司申请非公开发行股票的审核中心意见告知函》，深交所对公司非公开发行股票申请文件进行了审核，并于 2020 年 7 月 93 日，出具了《关于深圳市新宙邦科技股份有限公司申请非公开发行股票的审核中心意见告知函》，9,103.17 深交所上市审核中心对公司非公开发行股票申请文件进行了审核，认为公司的申请符合发行条件、上市条件和信息披露要求。

二、报告期内公司所处行业情况

1、行业发展情况

2、公司所处行业地位

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3	180,014,503	16.55%							

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: ف	29,869,000		15,174,500	14,814,500	: ف ﻋ	2020-6-22
	179,885,031	60,658,693	76,223,193	164,440,531	--	--

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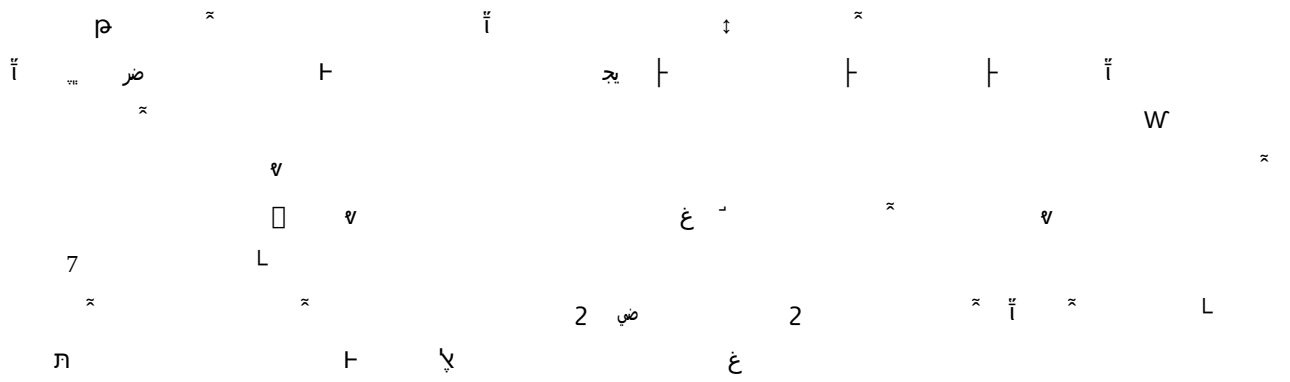
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			75		247.57	
			49		143.75	
			53		176.57	
			33		87	
			56		0	
			38		0	
			61		10	
			58		10	
			49		10	
			63		73	
			49		0	
			52		59.38	
			59		141.56	

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2020			2020 08 26	2020 08 27	2020-054
2020			2020 11 16	2020 11 17	2020-078

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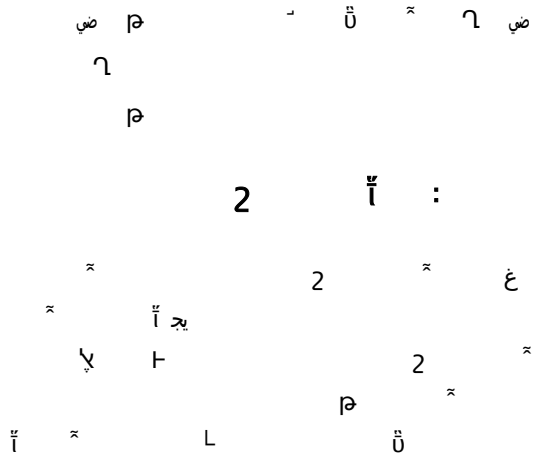
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195,001.89 26.25% 824,309.40 2020 87.90%
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	59,084,387.91	73,240,458.78
	320,000.00	320,000.00
	56,356,445.01	55,347,036.80
	399,965,994.89	431,396,943.38
	173,009,496.25	196,449,914.08
	3,484,697,674.53	2,448,310,566.83
	11,917,392,127.40	10,654,926,714.89
	1,087,497,465.00	1,087,737,465.00
	2,358,060,192.42	2,325,334,521.65
	134,532,063.13	

	3,243,398,212.90	
	356,693,139.92	
	534,813,716.48	
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	1,501,094,067.24	

	1,925,000,000.00	1,941,611,969.80
	1,870,520,262.89	1,473,253,713.98
	2,512,352,870.91	1,972,554,965.80
		39,498,386.97
	168,299,970.49	
	78,351,492.52	54,603,409.03
	28,270,623.87	9,869,182.54
	463,996,207.45	311,542,584.81
≠	8,584,912.75	10,983,214.34
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⌠ ⌡	94,000,000.00	736,000,000.00
⌡		
⌡	7,140,791,428.13	6,538,934,212.93
⌡		
	1,781,597,033.54	755,924,306.54
⊢		
	320,000.00	320,000.00
	31,615,477.04	28,499,883.36
	24,046,227.81	16,022,253.67
⌡		
⌡	1,837,578,738.39	800,766,443.57

≠	134,938,986.87	148,651,512.37
∀	76,173,447.76	89,916,947.34
↓	-54,324,493.28	-5,039,697.58

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	2020	2019

	424,804,727.63	3,963,838.50
	-2,683,548.43	
		452,248,000.00

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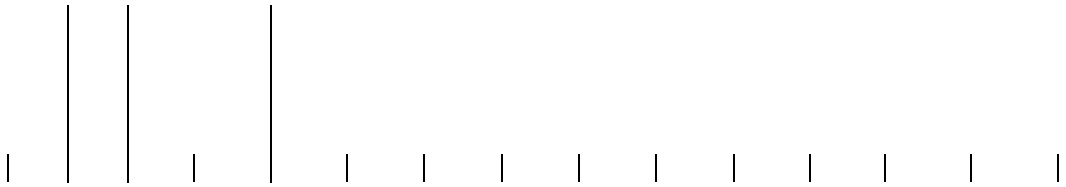
	2020	2019
	7,640,187,605.02	4,418,380,261.59
	38,306,862.75	70,980,123.96
	139,981,970.32	1,026,056,708.16
	7,818,476,438.09	5,515,417,093.71
	5,110,565,685.55	4,379,075,650.06
	549,931,261.77	363,671,411.58
	237,717,096.89	157,139,809.58
	403,072,959.09	376,242,484.12
	6,301,287,003.30	5,276,129,355.34
	1,517,189,434.79	239,287,738.37
	3,290,273.41	2,139,710.13
		3,234,947.00
	305,633,145.66	457,622,657.13
	329,841,700.57	295,914,064.45

	4,647,874,583.44	3,661,412,232.00
	4,183,553,148.14	2,774,103,972.73
	292,279,822.36	264,213,089.80
	232,889,567.30	

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	-240,000.00				32,725,670.77	40,475,133.13	-132,073,754.16	14,150,809.87	39,042,836.59		417,111,650.60		330,242,080.54	62,727,334.08	392,969,414.62
							-132,073,754.16				564,928,233.69		432,854,479.53	11,948,161.56	444,802,641.0

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	1,087,737,465.00				2,715,156,117.95	94,056,930.00		19,060,632.25	180,337,949.65	1,058,666,738.74		4,966,901,973.59

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项目	确定组合的依据

项目	计提方法
组合1（押金、保证金组合）	预期信用损失

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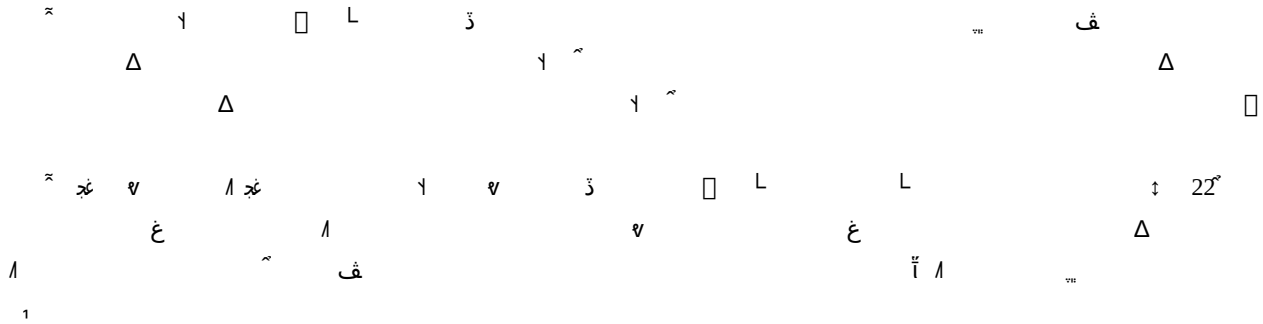
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项目	预计使用寿命(年)	依据
土地使用权	按土地权证规定使用年限	权证
专利权	专利规定年限	

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项目	摊销年限	依据
借款律师费	借款期限	合同

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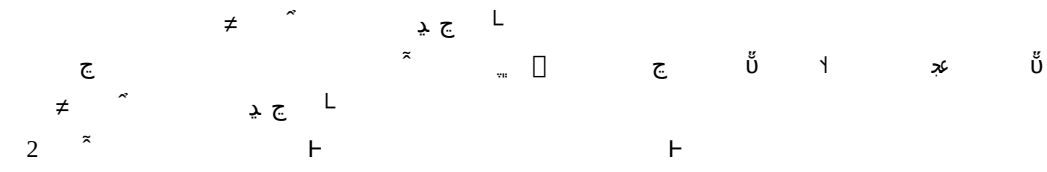
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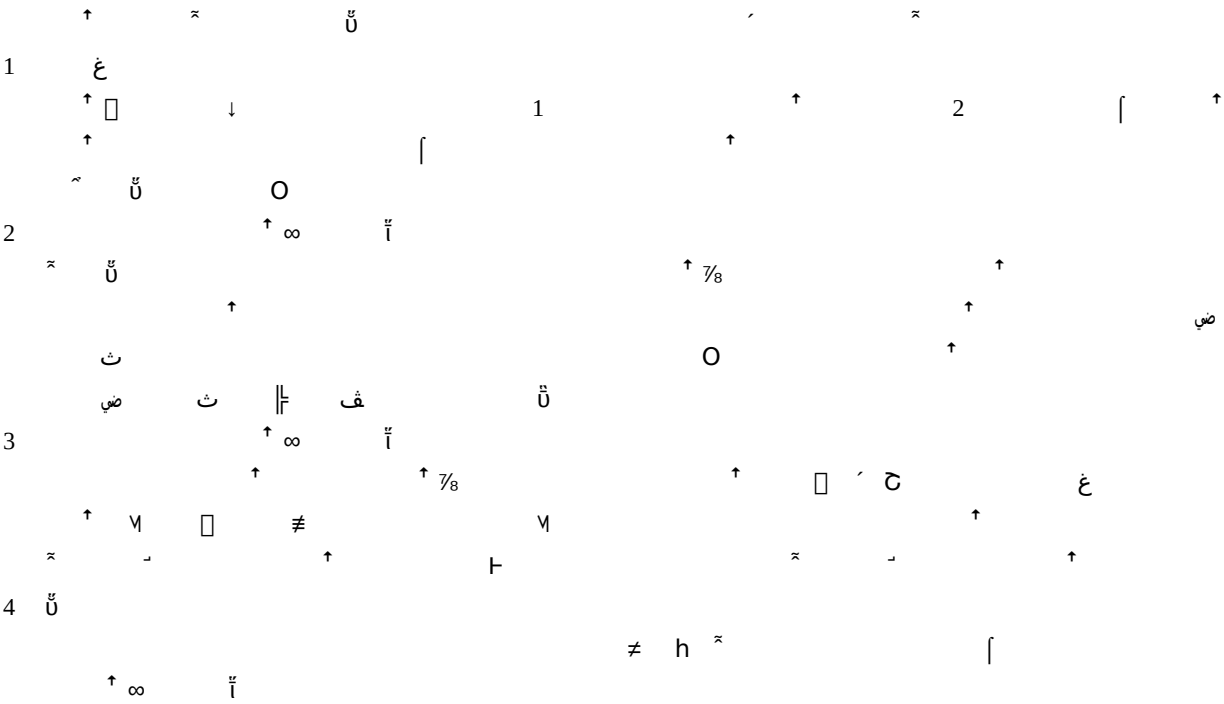
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	257,111,576.60	257,111,576.60	

	53,043,248.42	53,043,248.42	
	69,925,540.62	69,925,540.62	
	35,282,992.07	35,282,992.07	
	154,068,788.55	154,068,788.55	
	669,290.51	669,290.51	
	6,328,724,911.39	6,328,724,911.39	
	15,702,945,442.80	15,702,945,442.80	
	2,615,098,079.75	2,615,098,079.75	
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	1,691,556,213.79	1,691,556,213.79	
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˩			
	1,061,246,668.57	1,061,246,668.57	
	246,342,592.94	246,342,592.94	
	2,967,433,671.31	2,967,433,671.31	
	221,666,982.54	221,666,982.54	
	634,791,459.59		

⌐			
⌐ ▫▫	800,766,443.57	800,766,443.57	
▫▫	7,339,700,656.50	7,339,700,656.50	
	1,087,737,465.00	1,087,737,465.00	
	2,715,156,117.95	2,715,156,117.95	
	94,056,930.00	94,056,930.00	
▫▫			
	19,060,632.25	19,060,632.25	
	180,337,949.65	180,337,949.65	
≠	1,058,666,738.74	1,058,666,738.74	
▫▫	4,966,901,973.59	4,966,901,973.59	
غ	12,306,602,630.09	12,306,602,630.09	

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⊢ /⊢ ˈ ضي U	21% 13% 10% 9% 3% 0% 6%	
▫▫	غ	7% 5%
		0% 5% 15% 20% 22% 23% 25%
٧	غ	3%

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		Δ
	149,031.05	167,749.96
	2,160,379,363.88	864,828,500.21
	852,754,331.39	485,372,811.87
	3,013,282,726.32	1,350,369,062.04
	195,207,015.48	144,674,513.58
	703,591,332.68	357,799,424.17

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	1,891.91		257.40		,634.51	,451.33		45.16	
شذ	3,046,618,662.11	68.56%	149,722,704.11	4.91%	2,896,895,958.00	2,884,273,663.04	68.59%	134,793,918.47	4.67%
	4,483,490,554.02	100.00%	552,486,961.51	12.32%					

2 3	56,741,120.99	8,511,168.15	15.00%
3 4	58,367,825.60	23,347,130.24	40.00%
4 5	5,425,922.85	3,798,146.00	70.00%
5	39,264,176.92	39,264,176.92	100.00%
	3,046,618,662.11	149,722,704.11	--

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1 Ơ 1	3,132,126,394.23
1 2	718,314,595.34
2 3	241,816,148.92
3	391,233,415.53
3 4	241,344,347.98
4 5	37,645,886.27
5	112,243,181.28

1	2,150,000.00	
	2,150,000.00	--

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	105,581,680.47

		5,144,512.00			
		4,392,814.92			
		3,880,124.52			
		3,682,550.64			
		2,616,937.00			
	--	19,716,939.08	--		

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资产转移方式	终止确认金额	终止确认利得或损失
资产证券化	735,225,685.83	-51,983,849.11
[illegible]	[illegible]	[illegible]

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单位名称	金额	占预付款项总额比例（%）
第一名	60,153,121.18	15.51
		第二名
	13,000,000.00	3.35 第三名
	11,148,000.00	2.87 第四名
	10,659,064.60	2.75 第五名
计	113,880,540.74	29.36 合

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		Δ
	541,102,890.70	574,823,298.49
	541,102,890.70	574,823,298.49

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		-7,902,558.32		-7,902,558.32
2020 12 31	2,238,120.73	40,645,326.24	16,296,102.23	59,179,549.20

1 1		393,227,767.83
1 2		47,263,074.34
2 3		103,060,495.18
3		56,731,102.55
3 4		37,465,822.61
4 5		10,194,180.46
5		9,071,099.48
		600,282,439.90

-7,902,558.32	59,179,549.20
-7,902,558.32	59,179,549.20

		2,442,176.35			
	--	2,442,176.35	--	--	--

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		150,840,153.58	1	25.13%	3,016,803.07
		53,522,798.80	2-3	8.92%	8,028,419.82
		46,980,000.00	1	7.83%	939,600.00
		38,200,333.66	1		

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		≠	≠	∫		≠	≠	∫

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		Δ
	32,186,761.41	13,333,081.57
	4,557,978.04	29,203,599.62
	173,135.38	
▪▪	36,917,874.83	42,536,681.19

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ﺷﺨ	12	(ﺪ)	(ﺪ)	
2020 1 1		7,859,175.20		7,859,175.20
2020 1 1 ﺿﻲ				
		13,633,000.06		13,633,000.06
ـﺃ		-1,012,487.03		-1,012,487.03
2020 12 31		20,479,688.21		20,479,688.21

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1	232,510.64	104,087,092.16	20,067,137.34	18,589,891.01	279,983,064.87	4,027,569.52	426,987,265.54

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2,327,544,762.18

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		Δ
	277,917,595.96	300,751,106.00
	277,917,595.96	300,751,106.00

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				Δ		
	166,020,050.53	166,020,050.53		66,777,779.84		66,777,779.84

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1.	564,852,474.33	60,837,572.88	1,336,756.50	33,030,197.08	660,057,000.79
2.	128,735,788.23	32,966,677.63	400,000.00	5,165,975.10	167,268,440.96
2		18,642,353.87			18,642,353.87
3	20,211,788.23				20,211,788.23

3.	12,634,756.20	25,149.35		338,907.30	12,998,812.85
1	12,634,756.20	25,149.35			

	53,043,248.42	357,286,997.16			18,642,353.87	320,847,288.61		70,840,603.10

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被投资单位名称或形成商誉的事项	不含商誉的资产组账面价值	包含整体商誉的资产组账面价值	未来可回收金额	商誉减值损益	归属于母公司商誉减值金额
集团内部公司	2,086,952,972.20	2,195,459,859.83	2,086,700,040.66	109,740,819.17	65,102,928.38

AVMAX 10%-15% 13.67% 2021 AVMAX 208,570.90 65,102,928.38

29

	6,247,173.56	11,460,064.70	2,524,576.14		15,182,662.12
	27,372,643.40	2,416,246.05	10,771,788.22		19,017,101.23
	1,661,449.21	2,091,396.69	596,399.73		3,156,446.17
	1,725.90	93,076.80	1,725.90		93,076.80
	35,282,992.07	16,060,784.24	13,894,489.99		37,449,286.32

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:	36,788,766.98	5,518,315.05	48,400,621.21	7,260,093.18
	33,403,558.02	5,030,350.37	3,182,342.45	796,480.25
	126,318,695.13	29,053,299.89	109,843,553.39	28,559,323.90
	781,349,968.98	152,575,856.35	779,384,255.19	154,068,788.55

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			Δ	
	1,559,903,463.25	343,102,829.65	1,429,330,272.04	359,876,218.06
	2,553,440.45	587,291.31	3,347,346.72	870,310.18
	333,671,796.37	52,364,765.16	378,130,057.51	56,719,508.63
	34,009,641.46	3,911,108.77	107,160,819.76	13,930,906.51
	1,930,138,341.53	399,965,994.89	1,917,968,496.03	

2022	12,485,921.70	34,207,166.57	
2023	15,789,781.38	69,644,758.15	
2024	12,642,423.87	17,741,140.48	
2025	19,192,360.21	30,577,072.37	
	71,253,931.49	190,211,453.65	--

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				Δ		
	20,751,289.00		20,751,289.00			
	1,497,375.09		1,497,375.09	669,290.51		669,290.51
	22,248,664.09		22,248,664.09	669,290.51		669,290.51

32

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		Δ
		159,228,067.65
		410,000,000.00
	5,000,000.00	96,000,000.00
	1,987,682,176.50	1,949,870,012.10

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		Δ
±	1,247,491,876.52	826,903,109.14
	672,291,414.37	656,550,604.84
¨	1,919,783,290.89	1,483,453,713.98

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		Δ
Ï	2,144,910,995.78	1,509,740,269.66
	112,636,917.53	112,640,274.79
¨	2,257,547,913.31	1,622,380,544.45

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	325,004,677.99	293,707,433.99
	325,004,677.99	293,707,433.99

	325,004,677.99	
	325,004,677.99	

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	88,410,826.81	885,262,099.53	843,165,679.87	130,507,246.47
	278,711.53	22,471,824.14	21,255,121.13	1,495,414.54

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	Δ	४		
1 ؏	88,074,708.32	804,317,596.72	767,016,316.94	125,375,988.10
2 ≠	24,887.48	37,446,356.67	37,287,028.06	184,216.09
3	318,688.42	19,312,709.99	16,098,944.76	3,532,453.65
۸	315,511.47	13,616,096.33	13,818,915.66	112,692.14
	7,753.61	5,672,580.11	2,255,981.25	3,424,352.47
	-4,576.66	24,033.55	24,047.85	-4,590.96
4	-19,257.37	12,094,119.98	11,210,339.98	864,522.63
5 ؏	11,799.96	12,091,316.17	11,553,050.13	550,066.00
¨	88,410,826.81	885,262,099.53	843,165,679.87	130,507,246.47

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		Δ
≠	16,264,200.38	10,983,214.34

[redacted]		516,952,339.14	328,851,329.25

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		Δ
	59,084,387.91	73,240,458.78
¤	59,084,387.91	73,240,458.78

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		Δ
	47,954,569.40	52,190,953.18
	11,129,818.51	21,049,505.60
¤	59,084,387.91	73,240,458.78

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	320,000.00	320,000.00	
¨	320,000.00	320,000.00	--

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↑	55,347,036.80	9,629,790.56	8,620,382.35	56,356,445.01	
¨	55,347,036.80	9,629,790.56	8,620,382.35	56,356,445.01	--

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¨	173,009,496.25	196,449,914.08

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						-240,000.00	1,087,497,465.00

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	Δ	ϐ		
:	94,056,930.00		50,527,765.00	43,529,165.00
:		91,002,898.13		91,002,898.13
	94,056,930.00	91,002,898.13	50,527,765.00	134,532,063.13

11,471,401 91,002,898.13 : 15,714,500

50,527,765.00

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			788,706,032.11	651,635,314.07	9,981,250.42	1,450,322,596.60
			8,243,094,020.26	656,194,816.15	478,078,664.24	9,377,367,500.65
			8,243,094,020.26	656,194,816.15	9,091,121.04	8,908,379,957.45
					468,987,543.20	468,987,543.20

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	ن	ن
	16,644,660.38	10,755,818.61
	16,251,323.12	10,690,067.87
	15,780,440.52	8,563,261.76
ضرحى	6,477,838.22	6,511,933.93
	5,741,586.44	4,401,874.33
	5,343,017.15	904,445.35
	66,238,865.83	41,827,401.85

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	523,647,886.51	498,395,587.49

65

	110,949,647.81	69,966,256.24
	7,026,310.38	8,315,475.36
	152,857,887.37	88,072,522.54

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	-3,280,946.45	-5,039,697.58
	940,302.28	
	-51,983,849.11	
	-54,324,493.28	-5,039,697.58

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	-26,404,640.78	-19,871,883.77
	-13,633,000.06	-7,859,175.20
	-667,619.50	
	235,070.28	-2,296,331.19
	-158,084,286.67	-159,066,560.38
	-198,554,476.73	-189,093,950.54

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	-65,102,928.38	
	-115,421,930.75	

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	-29,938,016.29	36,407,359.80
	85,772,159.57	100,730,399.86

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	662,648,554.82
/	99,397,283.22
	17,097,058.00
	868,386.00
	-2,054,962.01
	22,363,360.39
	-198,676.01
	6,432,241.17
	-4,985,724.51
	-34,617,762.41
	-11,150,628.28
	-7,378,415.99
	85,772,159.57

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	50,462,530.30	32,762,472.01
	34,497,522.82	43,352,982.11
	46,227,538.22	44,167,498.00
	29,015,057.88	20,353,796.46
	20,562,490.68	12,579,134.13
	51,469,621.19	48,956,969.26
	59,111,290.05	49,972,072.33
	22,092,042.72	16,317,555.57
	125,234,896.41	20,750,419.10
	438,672,990.27	289,212,898.97

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		452,248,000.00
		452,248,000.00

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	336,854,714.71	277,281,492.28

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		Δ
	149,031.05	86,209.77
	2,160,379,363.88	864,910,040.40
	149,091,972.25	127,706,322.49
	2,309,691,393.64	992,702,572.66
	2,309,691,393.64	992,702,572.66
	703,591,332.68	357,799,424.17

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	703,591,332.68	
	2,327,544,762.18	
	166,020,050.53	
	3,197,156,145.39	--

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	53,338,126.93	6.5249	348,025,944.41
	5,821,645.86		

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	41,460,000.00		41,460,000.00
	8,620,382.35		8,620,382.35
	26,093,065.41		26,093,065.41

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	2020 10 31	0.00	100.00%		2020 10 31		0.00	12,003.04

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	12,003.04
	0.00

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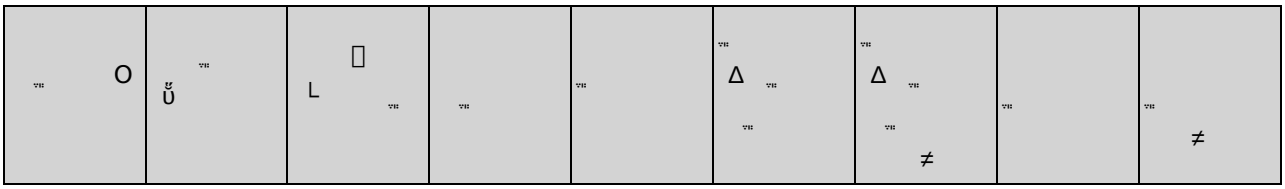
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			2020						
	97.00%		09 30		-386,529.44	3.00%	60,000.00	60,000.00	

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			∟	80.00%		
			∟	91.96%		
			∟	86.09%		

˜						
˜				100.00%		

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	40.00%	-154,289.08		

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▪▪ O	ضر	ضر	⊦			▪▪
					50.00%	
˜ ٧			L	40.00%		
˜ ٧			⊔	14.91%		

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	˜	˜
⌐	5,740,914.59	6,099,484.95
غ	5,740,914.59	6,099,484.95
⌐	5,304,776.80	6,251,930.85
▪▪	11,045,691.39	12,351,415.80
⌐	311,407.88	184,416.98
▪▪	311,407.88	184,416.98
˜	10,734,283.51	12,166,998.82
	5,503,392.98	6,083,499.41
▪▪	5,503,392.98	6,083,499.41
⊦	358,570.36	-144,042.45
≠	-1,432,715.31	-868,293.33
▪▪	-1,432,715.31	-868,293.33

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	94,948,176.98	15,480,424.69	88,352,292.99	19,499,620.99
	64,903,501.66	26,130,408.45	68,231,756.72	27,996,123.56
	159,851,678.64	41,610,833.14	156,584,049.71	47,495,744.55
	11,633,688.61	8,685,067.84	9,194,685.59	21,484,336.84
			1,408,457.68	
	11,633,688.61	8,685,067.84	10,603,143.27	21,484,336.84
	15,003,758.78		15,113,485.36	
	133,214,231.25	32,925,765.30	130,867,421.08	26,011,407.71

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	8,243,094,020.26	656,194,816.15	478,078,664.24		

	8,314,406,403.08	2,966,859,991.60	636,125,732.72		11,917,392,127.40

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	572,550,530.46	16.27%	189,086,781.44	33.03%	383,463,749.02	535,733,263.50	16.61%	190,735,418.83	35.60%	344,997,844.67
	2,946,878,411.27	83.73%	86,943,947.39	2.95%	2,859,934,463.88	2,689,951,612.24	83.39%	67,515,785.60	2.51%	2,622,435,826.64
	853,947,155.44	24.26%	19,055,413.50	2.23%	834,891,741.94	755,251,281.75	23.41%	21,021,044.57	2.78%	734,230,237.18
	2,092,931,255.83	59.47%	67,888,533.89	3.24%	2,025,042,721.94	1,934,700,330.49	59.98%	46,494,741		

	42,409,912.58	8,481,982.52	20.00%	
	19,384,249.50	5,815,274.85	30.00%	
	19,310,593.59	11,586,356.15	60.00%	
	392,275,626.14	112,388,163.33	28.65%	
	572,550,530.46	189,086,781.44	--	--

3	127,185,964.44
3 4	46,958,840.05
4 5	19,810,059.34
5	60,417,065.05
	3,519,428,941.73

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13,432,624.92	19.08%	671,631,245.76
5,095,429.49	7.24%	254,771,474.59
23,356,212.29	6.64%	233,562,122.86
4,189,023.84	3.61%	126,969,283.58
7,332,022.95	3.52%	123,892,382.55
	40.09%	1,410,826,509.34

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	7,892,660.93	22,620,976.88
	8,262,307.37	7,289,786.69

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	3,247,488,945.35	70,930,061.88	3,176,558,883.47	3,062,478,501.26	5,827,133.50	3,056,651,367.76
	34,357,722.30		34,357,722.30	39,530,949.05		39,530,949.05
	3,281,846,667.65	70,930,061.88	3,210,916,605.77	3,102,009,450.31	5,827,133.50	3,096,182,316.81

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